

**INVENTORY FOR ESTATE OF
 INCAPACITATED ADULT**

COMMONWEALTH OF VIRGINIA
 VA. CODE §§ 64.2-1300, 64.2-1308, 64.2-2016, 64.2-2024

Court File No. CL 00000

Circuit Court of Loudoun County
 Incapacitated person's name John Doe
 Fiduciary(ies) name(s) Jane Doe
 Date of qualification of fiduciary(ies) October 1, 2012

This is [X] the first inventory [] an inventory showing after discovered assets [] an amended inventory restating all assets.
 The fiduciary filing this inventory is [X] a conservator [] trustee for ex-service person
 [] committee for an incarcerated person [] limited conservator

Total value of assets listed in Parts 1, 2, 5 and 8 (for bond purposes) \$ 715,419.21

ATTACH ADDITIONAL SHEETS IF NEEDED

Part 1. The incapacitated person's personal estate under your supervision and control.

DESCRIPTION OF PROPERTY	VALUE
ABC Bank Account 9271	10,030.21
400 shares of stock in XYZ with a value of \$128.50 per share	51,400.00
Money Market account 8150 with ABC Bank	20,907.73
SAMPLE	
TOTAL VALUE OF PART 1:	82,337.94

Part 2. The incapacitated person's real estate in Virginia over which you have a power of sale.

DESCRIPTION OF PROPERTY	VALUE
Lot 1 Block B Sec 2 Leesburg Estates- Assessed Value	300,000.00
TOTAL VALUE OF PART 2:	300,000.00

Part 3. The incapacitated person's other real estate in Virginia.

DESCRIPTION OF PROPERTY	VALUE
TOTAL VALUE OF PART 3:	0.00

Part 4. The incapacitated person's other non-Virginia real estate.

DESCRIPTION OF PROPERTY	VALUE
TOTAL VALUE OF PART 4:	0.00

Part 5. The incapacitated person's interest in any real or personal property that will pass to another at the incapacitated person's death by way of survivorship or beneficiary designation.

DESCRIPTION OF PROPERTY	VALUE
Lot 2 Block B Sect 2 Leesburg Estates- Assessed Value	325,000.00
TOTAL VALUE OF PART 5:	325,000.00

SAMPLE

Part 6. The incapacitated person's interest in any trust.

DESCRIPTION OF PROPERTY	VALUE
TOTAL VALUE OF PART 6:	0.00

Part 7. The incapacitated person's rights to periodic payments from certain agencies of the U.S. government.

DESCRIPTION OF PROPERTY	TOTAL ANNUAL VALUE
Social Security	6,455.27
TOTAL VALUE OF PART 7:	6,455.27

Part 8. The incapacitated person's right to periodic payments from any other source.

DESCRIPTION OF PROPERTY	TOTAL ANNUAL VALUE
Pension from XYZ Corporation	8,081.27
TOTAL VALUE OF PART 8:	8,081.27

SAMPLE

<p>CERTIFICATE OF ACCURACY AND COMPLETENESS [Must be signed by each fiduciary.]</p> <p>I (we) hereby certify that to the best of my (our) knowledge and belief this is an accurate and complete inventory of this estate made in accordance with my (our) responsibilities under Virginia law.</p>	
Date	Fiduciary
	Address 1111 Main Street Leesburg, VA 20176
	Telephone No.: (000) 000-0000
Date	Fiduciary
	Address
	Telephone No.:

CERTIFICATE OF COMMISSIONER

The Commissioner of Accounts has not independently verified the value of the items on the inventory, or the fact that they are the only assets of the estate.

Inspected, found to be in proper form, and approved on

 Commissioner of Accounts

Received in the Clerk's Office and admitted to record on

 Clerk