

TRUST INFORMATION FORM

Court File No.

COMMONWEALTH OF VIRGINIA

VA. CODE § 64.2-1409

(For appointment/qualification of a trustee including court-ordered trusts and structured settlements.)

Circuit Court of

- 1. Name of Estate or Settlor
- 2. Is this a trust created by a will? yes no. If yes, will is recorded in Book Page
or Clerk's Instrument No. Date of Instrument
- 3. If court-ordered trust, date of order and case number
- 4. Name of person making request
- 5. Mailing address
- 6. Basis for request: trustee named in will other (specify)
- 7. Name of person seeking appointment
- 8. Day telephone Email address
- 9. Residence address
- 10. Mailing address, if different
- 11. Name of additional person seeking appointment
- 12. Day telephone Email address
- 13. Residence address
- 14. Mailing address, if different
- 15. The maximum value of assets to be held in the trust is estimated as follows:
 (a) Personal Property \$
 (b) Real Property \$
 TOTAL VALUE OF TRUST \$
- 16. Name of assisting attorney, if any Telephone
- 17. Attorney's mailing address

I hereby certify that to the best of my knowledge and belief this is an accurate statement of facts, and I acknowledge a continuing legal duty to report any later discovered errors or inconsistencies to the Clerk of Court.

DATE	PRINTED NAME OF REQUESTING PERSON	SIGNATURE OF REQUESTING PERSON
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INFORMATION TO BE FURNISHED BY EACH PERSON SEEKING APPOINTMENT

- 18. Have you ever been convicted of a felony? yes no. (If yes, explain the details on a separate sheet of paper.)
- 19. Have you ever filed for bankruptcy? yes no. (If yes, explain the details on a separate sheet of paper.)
- 20. Are you now, or have you ever been, an attorney at law in Virginia or elsewhere? yes no. (If yes, and you do not now possess an active license from the Virginia State Bar, explain the details on a separate sheet of paper.)

I (we) hereby certify that to the best of my (our) knowledge and belief this is an accurate statement of facts, and I (we) acknowledge a continuing duty to report any later discovered errors or inconsistencies to the Clerk of Court.

DATE	PRINTED NAME OF PERSON SEEKING APPOINTMENT	SIGNATURE OF PERSON SEEKING APPOINTMENT
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